

# Colorful Harvest:

## From feeding to nourishing a growing world

Emmy Simmons  
Madison Hotel  
March 26, 2019



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# Edible Horticulture -- Fruits and Vegetables





I do not like broccoli. And I haven't liked it since I was a little kid and my mother made me eat it. And I'm President of the United States and I'm not going to eat any more broccoli.

(George H. W. Bush)



# WHAT KIDS LEARN TO EAT IS IMPORTANT



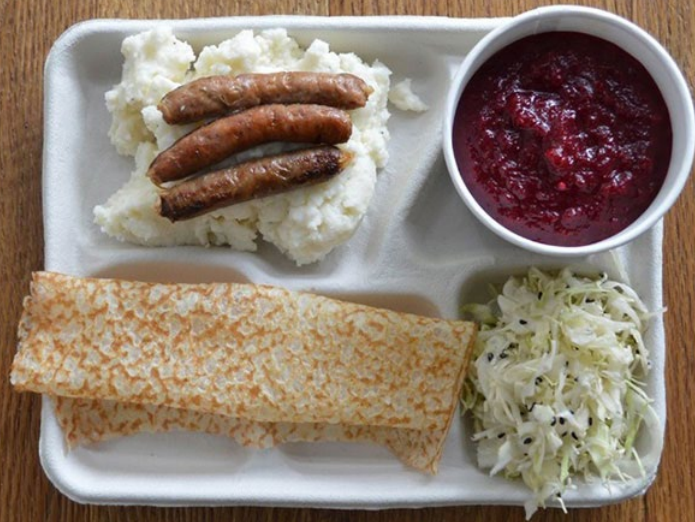
BRAZIL

18



USA

Nearly  
20,  
CDC



UKRAINE

2-4



SOUTH KOREA

4-10



# Why fruits/vegetables? Why now?

1. The nutrition imperative
2. Urbanizing food markets
3. Food safety concerns
4. The economics of FV production and supply
5. Climate change
6. Long-term sector development

# 1. The nutrition imperative

- Evidence of poor diets
- Triple burden of disease
- Unsustainable (and inequitable) use of environmental resources
- Realization that there are new R&D frontiers for fruits and vegetables



# FV are essential components of healthy diets

Fruits and vegetables are:

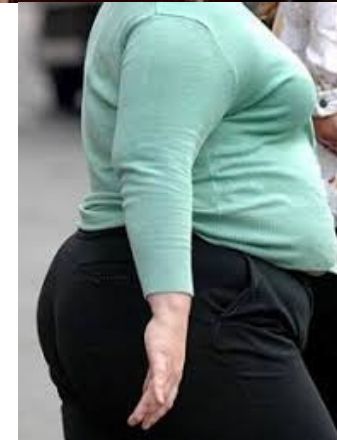
- Naturally low in fat and calories (decrease overweight and obesity)
- Important sources of many nutrients, including :
  - ✓ potassium (for healthy blood pressure),
  - ✓ dietary fiber (reduce blood cholesterol and possibly risk of heart disease),
  - ✓ folate (folic acid) (forming red blood cells, fetal development),
  - ✓ vitamin A (eyes, skin, protect against infections), and
  - ✓ vitamin C (heal cuts and wounds, aid in iron absorption)

But vegetable consumption trends are going in the wrong direction in 3 of 7 world regions from 1990-2013. Fruits, ok trend but not quantity

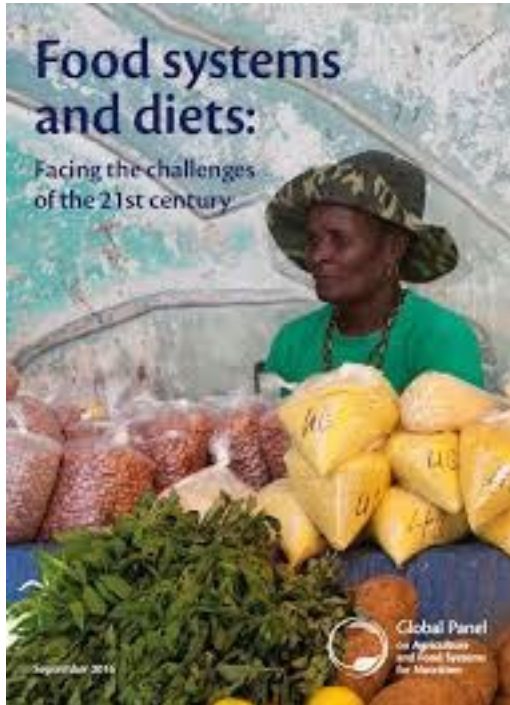
(p. 47 Global Panel Foresight Report).

And, on average, decreasing by income group—  
Fruits increasing

(p. 48, GloPan)

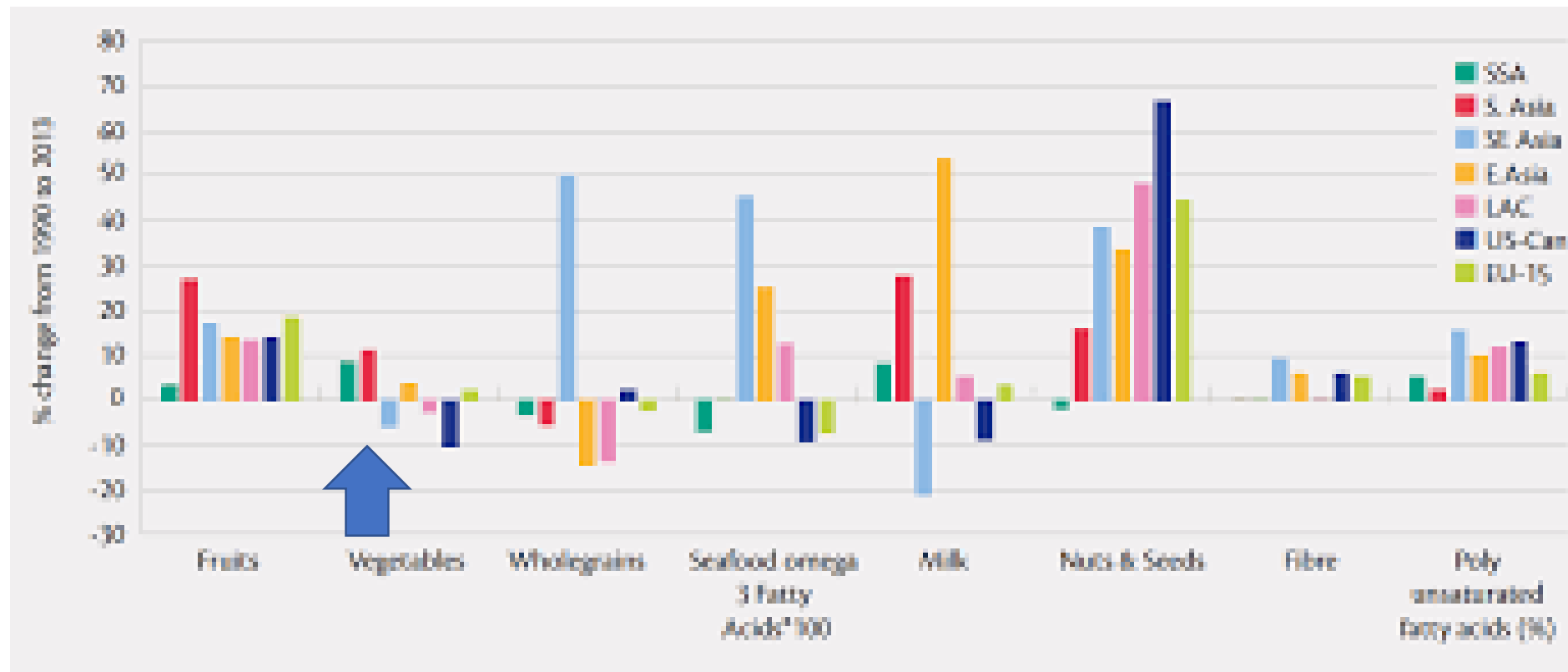






1.7 million (2.8%) of deaths worldwide are attributable to low fruit and vegetable consumption.

<https://www.who.int/dietphysicalactivity/fruit/en/>

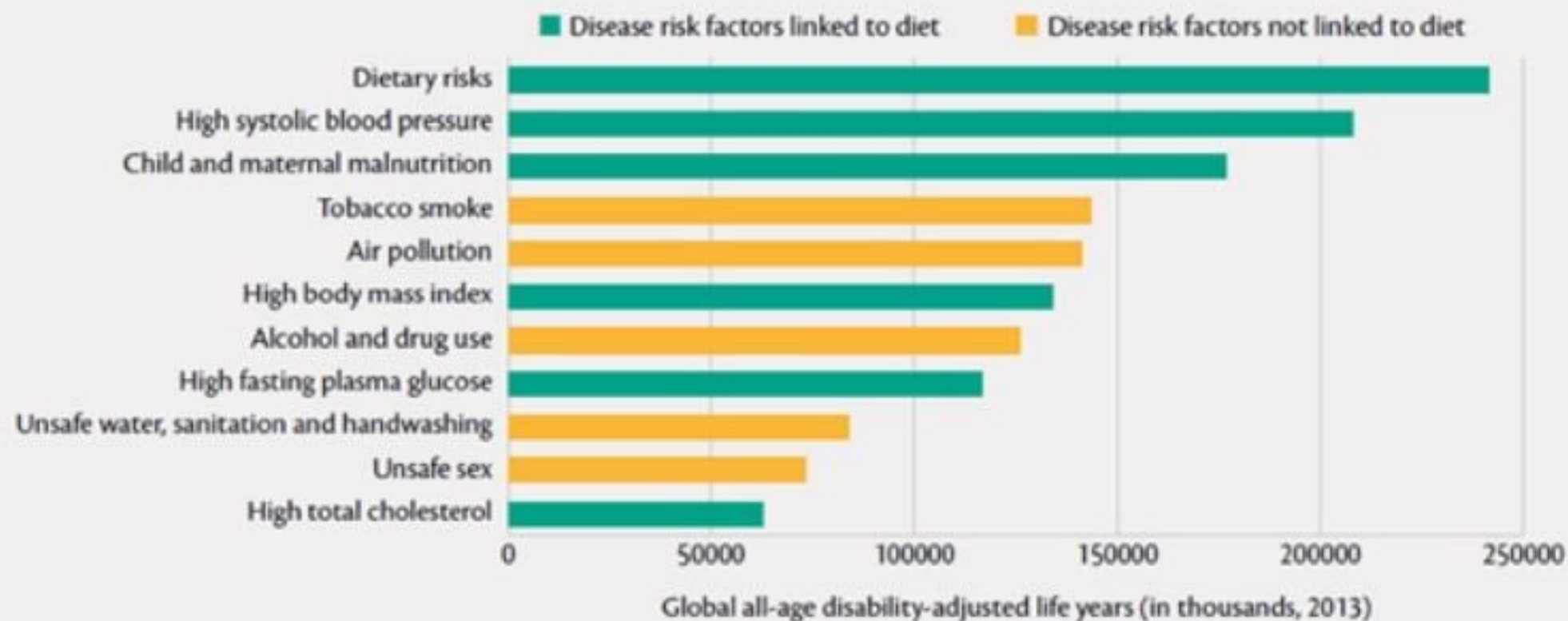


# Diet is the number one risk factor in the global burden of disease.

From the Global Panel's Foresight report: *Food systems and diets: Facing the challenges of the 21st century*



Global Panel  
on Agriculture  
and Food Systems  
for Nutrition

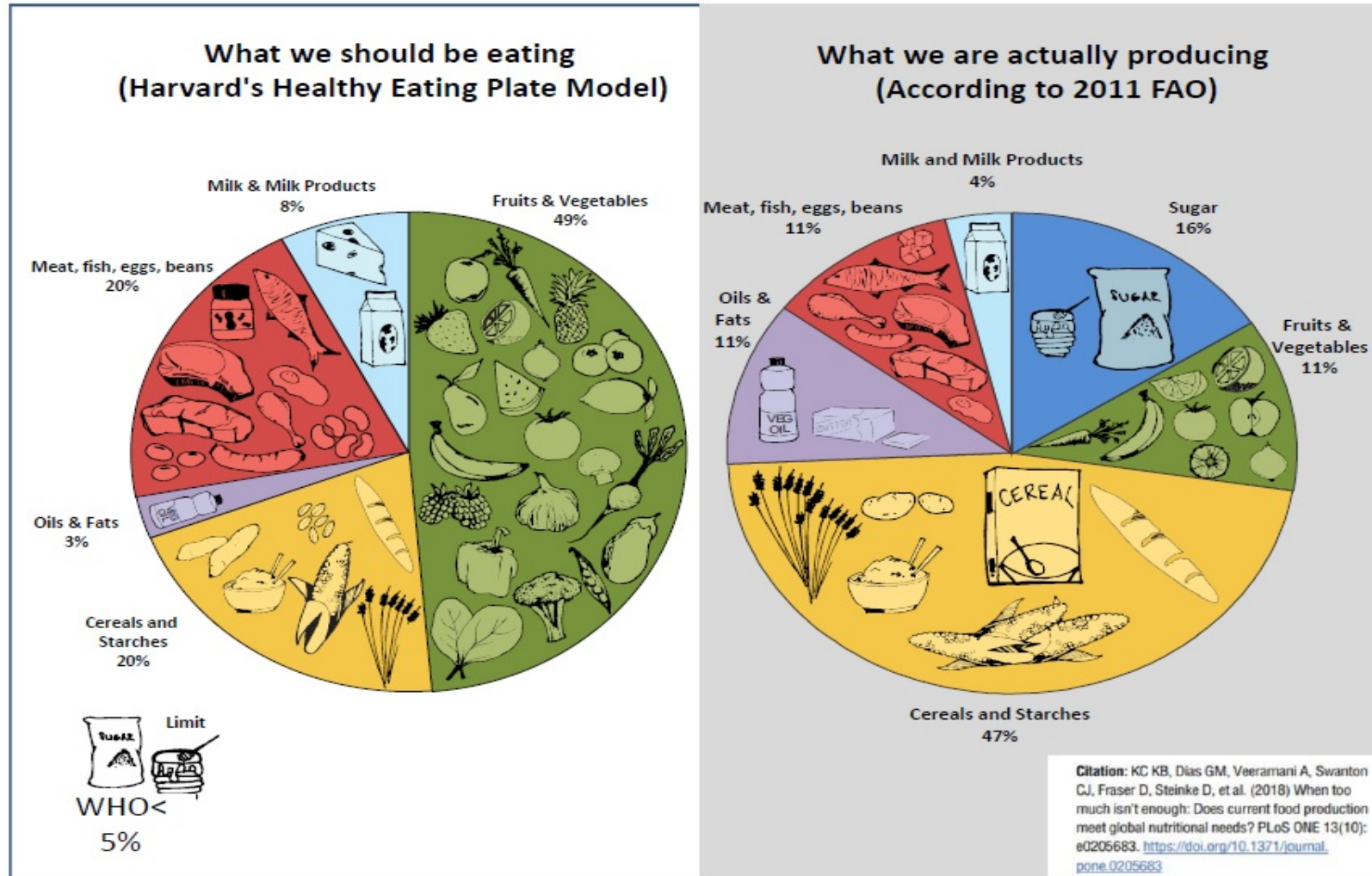


Source: Global Burden of Disease Study 2013 Collaborators (2015), Figure 5

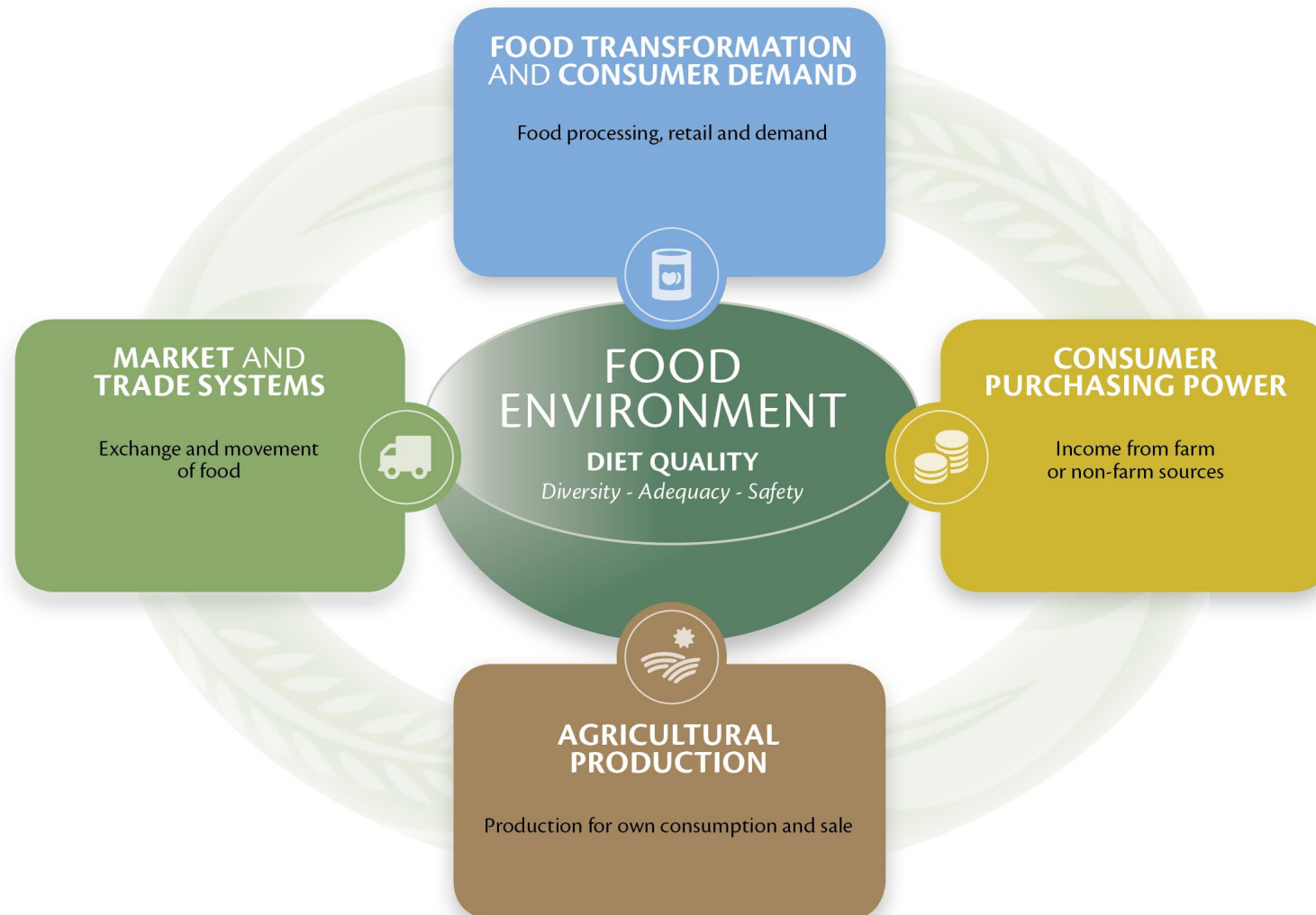
Note: The graph shows global disability-adjusted life years (DALYs) attributed to level 2 risk factors in 2013 for both sexes combined.



# Politics matters: Aligning agricultural production priorities with healthy diets



A complex food system...yes  
but lots of opportunities to change incentives and performance  
throughout the system





# Priority areas of response to the nutrition imperative

- Focus on the quality of diets – not just calorie counts: food systems need to be modified -- FV availability, access, and affordability are key
- Understand the causality of the triple burden of disease: are food availability, choice, nutritional knowledge at fault? poverty? lack of time?
- Take the environmental dimensions (resource use, climate change, GHG emissions) into account
  - EAT Lancet Commission Report Published **Online**  
January 27, 2019 [http://dx.doi.org/10.1016/S0140-6736\(18\)32822-8](http://dx.doi.org/10.1016/S0140-6736(18)32822-8)
  - These three pandemics— obesity, undernutrition, and climate change—represent The Global Syndemic that affects most people in every country and region worldwide
- FV research and development a key response to the “imperative”

## 2. Urbanizing food markets

### Changing Diets in an Urbanizing World

Developing countries are undergoing a dietary transition as a result of urbanization:

#### Rising Urban Incomes

Allow urban consumers to eat more preferred items like meat, dairy, fruits and vegetables, and processed foods.



#### Rapid Pace of Urban Lifestyles

Prompts consumers to eat more pre-prepared and processed foods.



#### What do these dietary changes mean for consumers?

##### Benefits

More diverse, nutritious diets



##### Risks

Health consequences including obesity and diet-related chronic diseases



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[thechicagocouncil.org/globalag](http://thechicagocouncil.org/globalag)

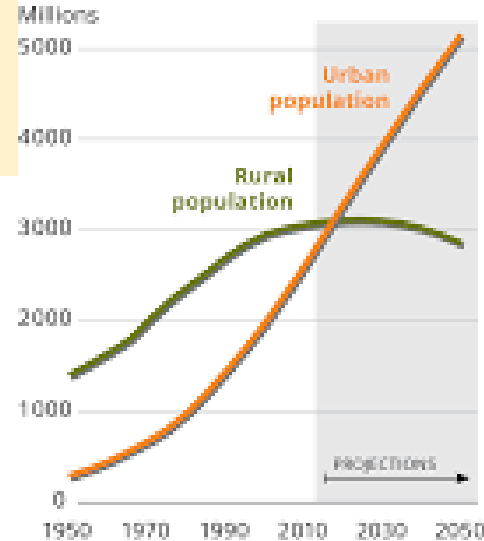


# Urbanizing FV systems

- Accessibility, affordability, taste, ease of consumption – for a growing, highly-diverse consumer base that is market-dependent
- Expanding infrastructure for freshness, cost reduction, reducing loss and waste – especially key for FFV
- Organizational innovations, expansion of profitable processing at all levels, but also availability of “fresh, local”

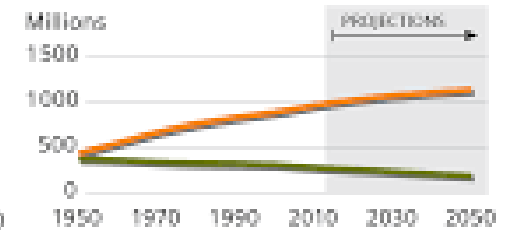
## Less developed regions

Africa, Asia (excluding Japan), Latin America and the Caribbean, Melanesia, Micronesia and Polynesia.



## More developed regions

Europe, Northern America, Australia, New Zealand and Japan.



### 3. Food safety concerns

#### Foodborne Illnesses in the US and World



In the United States, **1 in 6** Americans contract a foodborne illness each year.



That's **48 million** annually. Resulting in...



**128,000** hospitalizations  
**3,000** deaths

Source: US Centers for Disease Control and Prevention

**600M** around the globe contract a foodborne illness each year.

**420,000** cases end in death.



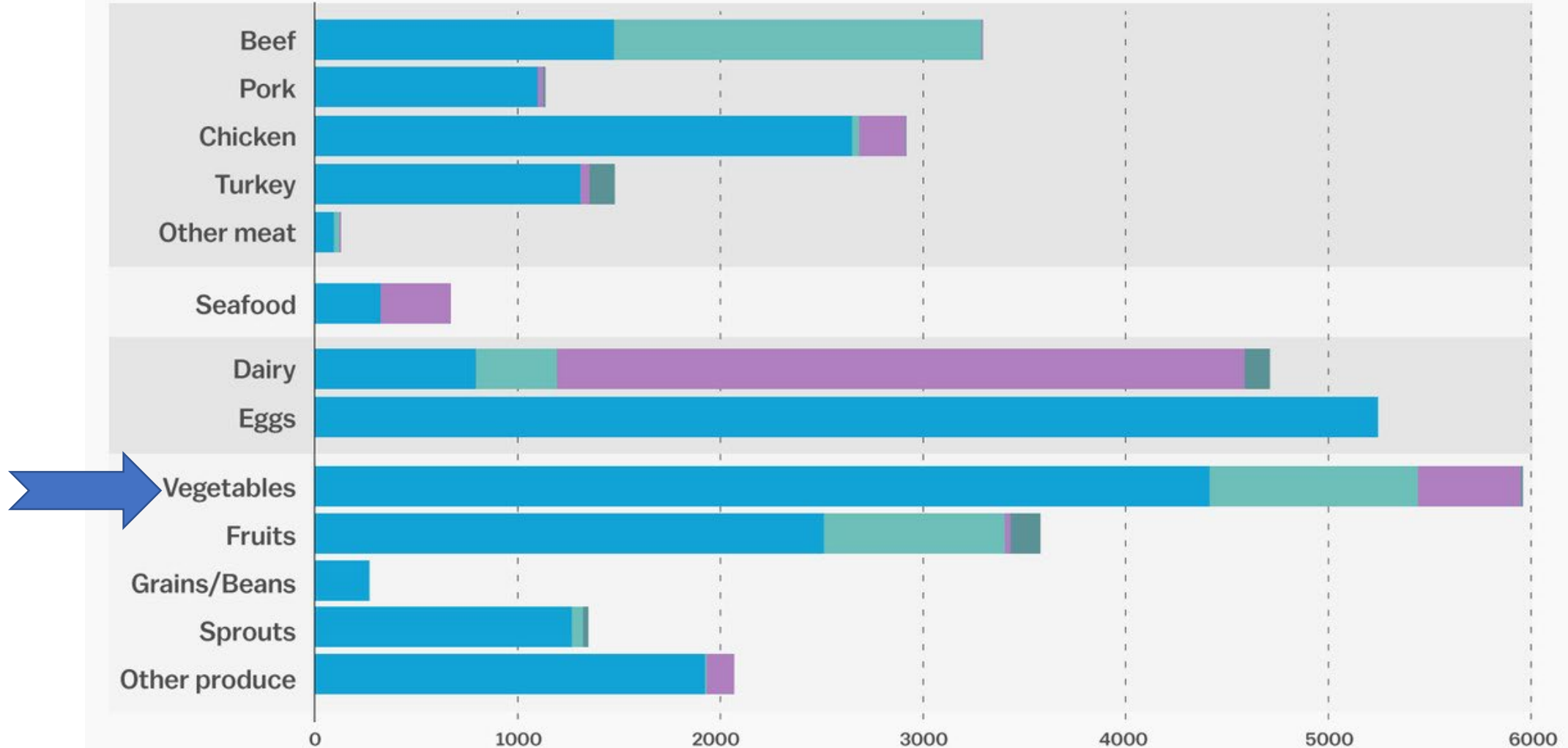
**Children under 5** are only **9%** of the world population, but **30%** of foodborne illness deaths. They bear **3x** their share of the burden.

Source: World Health Organization, Foodborne Disease Burden Epidemiology Reference Group

# Common sources of food poisoning

Estimated total illnesses from outbreaks in 1998-2012

Salmonella E. Coli Campylobacter Listeria



\*Includes estimated total illnesses for only outbreaks that could be attributed to a single pathogen and food category

SOURCE: Centers for Disease Control and Prevention



## RECENT OUTBREAKS ATTRIBUTED TO CONTAMINATED WATER

### April to June

An outbreak of *E. coli* O157:H7 infections linked to romaine lettuce from farms in Imperial County, California, and Yuma County, Arizona caused 210 reported illnesses from 36 states, resulting in 96 hospitalizations, 27 cases of hemolytic uremic syndrome (HUS) and five deaths.

### Early October to early December

Reported illnesses of *E. coli* O157:H7 linked to romaine lettuce from Santa Barbara County, California caused in 62 reported illnesses in 16 states and the District of Columbia, resulting in 25 hospitalizations and two cases of hemolytic uremic syndrome (HUS). There were no deaths.



**Agricultural water** includes water used in growing activities (including irrigation water applied using direct water application methods, water used for preparing crop sprays, and water used for growing sprouts) and in harvesting, packing, and holding activities (including water used for washing or cooling harvested produce and water used for preventing dehydration of covered produce).



# Focus areas for food safety in FV

- Contamination in production: intentional, accidental
- Inadequate handling and packaging in post-farmgate segments of supply chain
- Poor management in home





# 4. The economics of FV production and supply: Labor intensity and returns

- **FV production is labor-intensive.** (In the US, labor accounts for 42% of costs of FV production per Calvin and Martin 2010.)
- Labor intensity in FV production/supply does **not always mean higher returns to labor** in the supply chain.
  - [https://www.oxfamamerica.org/static/media/files/Ripe\\_for\\_Change\\_Ending\\_Human\\_Suffering\\_in\\_Supermarket\\_Supply\\_Chains\\_report.pdf](https://www.oxfamamerica.org/static/media/files/Ripe_for_Change_Ending_Human_Suffering_in_Supermarket_Supply_Chains_report.pdf)
- FV supply chains are **highly-competitive** so there is pressure in buyer-driven operations to keep wages low.
- When market is dominated by uncoordinated informal producers, **seasonal gluts** can reduce returns to labor.
- **Mechanization** can reduce the costs of labor to the grower and increase the returns to workers. But it is more capital-intensive and generally results in greater FV waste and loss.





# The workers' perspective

- The seasonality of FV production often means **labor migration**. This is a political as well as economic issue when border crossings are involved.
- **Women** are often preferentially employed in certain segments of the FV supply chain, e.g., packhouses. Pro's and con's.
- The relatively smaller scale and short-season turnaround of FV production in developing countries implies relatively **easy entry for youthful entrepreneurs**.
- Do young women and men have equal opportunities for FV production, processing, and marketing (e.g., regarding access to land, finance, training)?



## 5. Climate change

- Higher temperatures affect FV productivity
- Spread of pests and diseases
- Extreme weather and natural disasters – destruction
- Vegetables as a positive element of recovery after crisis
- High rates of waste/loss in FV systems contribute to GHG emissions





# R&D FV opportunities to mitigate/adapt to climate change

- Adapted varieties
- Expanded/efficient use of irrigation
- Increasing water use efficiency (mulching, use of beds)
- Conservation of biodiversity
- Better understanding of effects on nutrient quality
- Reduce waste/loss

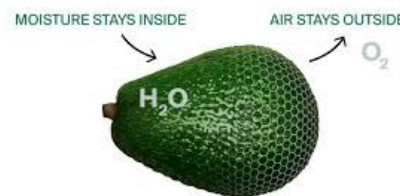




# 6. Long-term sector development



- Urban and peri-urban agriculture
- Expanding protected cultivation
- Addressing issues and opportunities of buyer-led supply chains with local-sourcing policies
- Geo-spatial advantages and disadvantages
- Collection and exploitation of wild relatives and more indigenous FV
- Conservation of germplasm
- New techniques in genetic development
- Expansion of processing options
- Promoting demand – for fresh and processed
- Donor interest
- Private sector investments



# \$2.3 Trillion

Expected value of the global fruit and vegetable market in 2017.

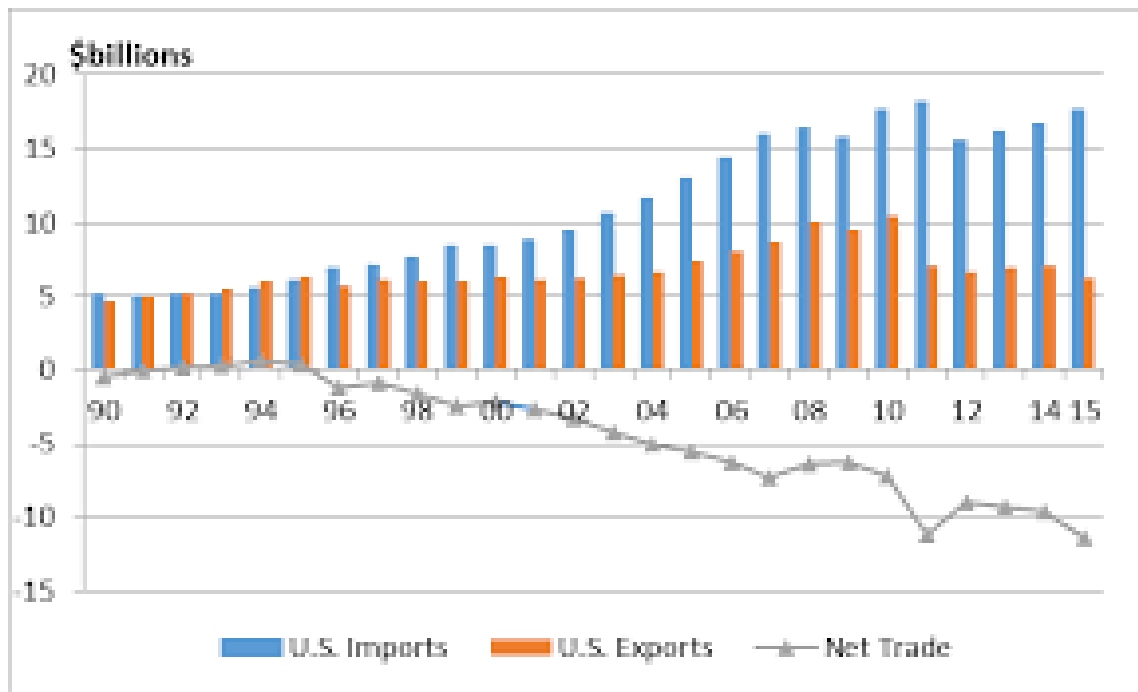
Source: MarketLine Industry Profile: Global Fruit & Vegetables (July 2015).



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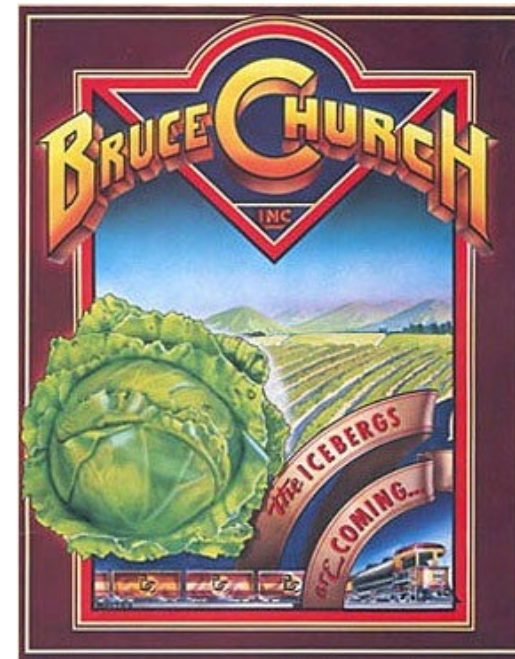
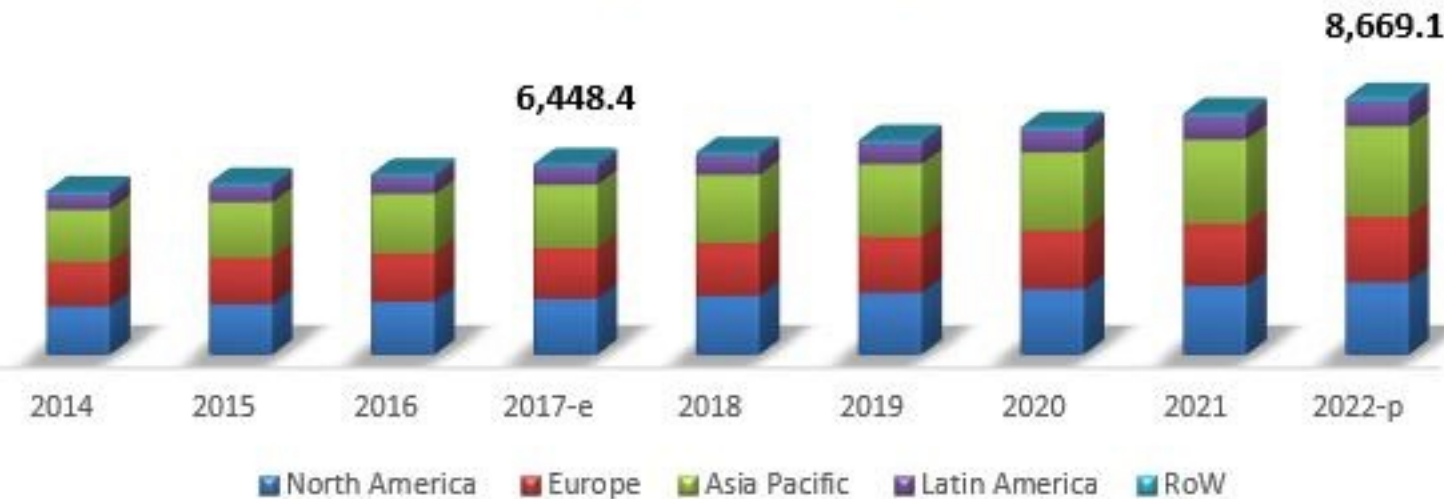
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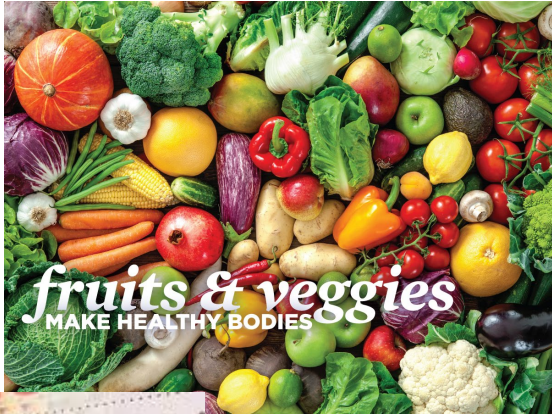
<https://fas.org/sgp/crs/misc/RL34468.pdf>

## Fruit & Vegetable Processing Market, by Region (USD Million)





# Time for a more robust coalition of interests



- Health
- Nutrition
- Industry: processing, marketing
- Production Agriculture: farmers and workers
- Inputs to production
- Crop insurance and other support
- R&D – climate change, disaster recovery, mechanization, production methods



Looking for a great discussion of Colorful  
Harvests!

Thanks.